FORM D

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D,

SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number:

Prefix

RECEIVED

3235-0076

Expires:

May 31, 2002

Estimated average burden hours per response 16.00

SEC USE ONLY

Serial

DATE RECEIVED

1174993

Name of Offering (check if this is an amendary Springboard Capital I, LLC	nent and name has chang	ed, and indicate change.)	
Filing Under (Check box(es) that apply):	□ Rule 504 □ R	ule 505 X Rule	506 🗆 Section	4(6) ULOE
Type of Filing: X New Filing	☐ Amendment		***************************************	
	A. BASIC IDENTI	FICATION DATA	<u> </u>	
1. Enter the information requested about the				
Name of the Issuer (check if this is Springboard Capital I, LLC	s an amendment and i	name has changed, ar	nd indicate change.))
Address of Executive Offices (Number 4905 Belfort Road, Suite 110, Jacksonville,	and Street, City, Stat FL 32256	e, Zip Code)	Telephone Number (904) 281-5353	er (Including Area Code)
Address of Principal Business Operations (1 (if different from Executive Offices)	Number and Street, C	ity, State, Zip Code)	Telephone Number	er (Including Area Code)
Brief Description of Business Springboard Capital I invests in securities	of growth companies a	and other business en	tities.	
Type of Business Organization				02038861
□ corporation □ limited	l partnership, already	formed		
□ business trust □ limited	l partnership, to be fo		(please specify): lin	PROCESSED
 , :		Month	Year	JUN 1 3 2002
Actual or Estimated Date of Incorporation o	r Organization:	0 2	0 2 X Actual	THOMSON
Jurisdiction of Incorporation or Organizatio	n: (Enter two-letter U	.S. Postal Service abb	previation for State	FINANCIAL
	CN for Canada; F	'N for other foreign ju	risdiction)	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

--Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers: and Each general and managing partner of partnership issuers. ☐ Beneficial Owner **⊠** Executive Officer Check Box(es) that Apply: Promoter ☐ Director ☐ General and/or Administrator/Member Managing Partner Full Name (Last name first, if individual) Invest in North Florida, Inc. Business or Residence Address (Number and Street, City, State, Zip Code) 4905 Belfort Road, Suite 110, Jacksonville, Florida 32256 Check Box(es) that Apply: ☐ Promoter □ Beneficial Owner ☐ Executive Officer □ Director □ General and/or Member Managing Partner -Full Name (Last name first, if individual) Marlowe, Craig Business or Residence Address (Number and Street, City, State, Zip Code) 1628 Shirl Lane, Jacksonville, Florida 32207 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director □ General and/or Member Managing Partner Full Name (Last name first, if individual) Thompson, Joseph and Carol Business or Residence Address (Number and Street, City, State, Zip Code) 24905 Marsh Landing Parkway, Ponte Vedra Beach, Florida 32082 ☐ Beneficial Owner ☐ Executive Officer Check Box(es) that Apply: Promoter □ Director ☐ General and/or Member Managing Partner Full Name (Last name first, if individual) Bishop, Benjamin C. Jr. Business or Residence Address (Number and Street, City, State, Zip Code) 50 North Laura Street, Suite 3625, Jacksonville, Florida 32202 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ General and/or Member Managing Partner Full Name (Last name first, if individual) -Coggin, Luther W. Business or Residence Address (Number and Street, City, State, Zip Code) P.O. Box 16469, Jacksonville, Florida 32245-6469 ☐ General and/or Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director Member Managing Partner Full Name (Last name first, if individual) Coley, W. Alex Business or Residence Address (Number and Street, City, State, Zip Code) 8917 Western Way, Suite 6, Jacksonville, Florida 32256 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Member Managing Partner Full Name (Last name first, if individual) -Goodall, Herbert W. Business or Residence Address (Number and Street, City, State, Zip Code) 109 Teal Nest Court, Ponte Vedra Beach, Florida 32082 (Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years: Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership Each general and managing partner of partnership issuers. ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer Check Box(es) that Apply: ☐ General and/or Member Managing Partner Full Name (Last name first, if individual) Suddath, Stephen M. Business or Residence Address (Number and Street, City, State, Zip Code) 815 South Main Street, Jacksonville, Florida 32207 Check Box(es) that Apply: ☐ Promoter □ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Member Managing Partner Full Name (Last name first, if individual) Bespolka, Kevin L. Business or Residence Address (Number and Street, City, State, Zip Code) 10612 Charleston Drive, Vero Beach, Florida 32963 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer □ General and/or Member Managing Partner Full Name (Last name first, if individual) --Bosshardt, Carol Business or Residence Address (Number and Street, City, State, Zip Code) -3950 SW 93 Drive, Gainesville, Florida 32608 Check Box(es) that Apply: ☐ Promoter □ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Member Managing Partner Full Name (Last name first, if individual) - Clarkson, Charles A. (Number and Street, City, State, Zip Code) Business or Residence Address 3100 University Boulevard South, Suite 200, Jacksonville, Florida 32216 Check Box(es) that Apply: ☐ Promoter □ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Member Managing Partner Full Name (Last name first, if individual) Morgan Stanley FBO William O. Inman, III (Number and Street, City, State, Zip Code) Business or Residence Address 50 North Laura Street, Suite 2000, Jacksonville, Florida 32202 Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner ☐ Executive Officer □ General and/or Member Managing Partner Full Name (Last name first, if individual) -First Coast Sales, Inc. Business or Residence Address (Number and Street, City, State, Zip Code) 9143 Philips Highway, Suite 540, Jacksonville, Florida 32256 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Partner Member Full Name (Last name first, if individual) Galiani Corp. Business or Residence Address (Number and Street, City, State, Zip Code) P.O. Box 13461, Gainesville, Florida 32604

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. □ Director Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ General and/or Member Managing Partner Full Name (Last name first, if individual) Haskell, Preston H. Business or Residence Address (Number and Street, City, State, Zip Code) 111 Riverside Avenue, Jacksonville, Florida 32202 Check Box(es) that Apply: ☐ Promoter □ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Member Managing Partner --Full Name (Last name first, if individual) Hodnett, Byron Business or Residence Address (Number and Street, City, State, Zip Code) 315 San Juan Drive, Ponte Vedra Beach, Florida 32082 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ General and/or Member Managing Partner Full Name (Last name first, if individual) - Killian, Stephen T. Business or Residence Address (Number and Street, City, State, Zip Code) 113 Deer Lake Drive, Ponte Vedra Beach, Florida 32082 ☐ Executive Officer Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner □ Director ☐ General and/or Member Managing Partner Full Name (Last name first, if individual) The Majck Company LLC ..Business or Residence Address (Number and Street, City, State, Zip Code) 225 Water Street, Suite 840, Jacksonville, Florida 32202 ☐ Executive Officer Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ General and/or Member Managing Partner Full Name (Last name first, if individual) -McCormick, Michael Business or Residence Address (Number and Street, City, State, Zip Code) 1796 Bayshore Drive, Englewood, Florida 34223 Check Box(es) that Apply: ☐ Promoter □ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Member Managing Partner Full Name (Last name first, if individual) Lafser, Peter L. Business or Residence Address (Number and Street, City, State, Zip Code) 2610 Sims Cove Lane, Jacksonville, Florida 32223 Check Box(es) that Apply: ☐ Promoter □ Beneficial Owner □ Executive Officer □ Director ☐ General and/or Member Managing Partner Full Name (Last name first, if individual) Rossiter, Alan W. Business or Residence Address (Number and Street, City, State, Zip Code) 4905 Belfort Road, Jacksonville, Florida 32256

2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. □ Director Check Box(es) that Apply: ☐ Promoter □ Beneficial Owner ☐ Executive Officer ☐ General and/or Member Managing Partner Full Name (Last name first, if individual) Shad, Harold W. III Business or Residence Address (Number and Street, City, State, Zip Code) 5031 Yacht Club Road, Jacksonville, Florida 32210 Check Box(es) that Apply: ☐ Promoter □ Beneficial Owner □ Executive Officer □ Director ☐ General and/or Member Managing Partner -- Full Name (Last name first, if individual) Tanzler, Hans III Business or Residence Address (Number and Street, City, State, Zip Code) 3965 Ortega Boulevard, Jacksonville, Florida 32210 Check Box(es) that Apply: ☐ Promoter □ Beneficial Owner □ Executive Officer □ General and/or Member Managing Partner Full Name (Last name first, if individual) --Vandergriff, C. Edward Business or Residence Address (Number and Street, City, State, Zip Code) 1950 Largo Place, Suite 200, Jacksonville, Florida 32207 ☐ Executive Officer Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner □ Director ☐ General and/or Member Managing Partner Full Name (Last name first, if individual) -Wilson, Douglas A. Business or Residence Address (Number and Street, City, State, Zip Code) 5140 Bridlewood Court, Ponte Vedra Beach, Florida 32082 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

A. BASIC IDENTIFICATION DATA

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

				B. INF	ORMATI	ON ABO	UT OFFE	RING				
									···			Yes No
1. Has th	e issuer so	ld, or does	s the issue	rintend to	sell, to no	n-accredit	ed investo	ors in this	offering?	•••••		
			Ansv	ver also ir	Appendix	, Column	2, if filing	under UL	DE.			
2. What i	is the minir	num inve	stment tha	it will be a	accepted fr	om any in	dividual? .		•••••	•••••	9	<u>\$50,000</u>
3. Does tl	he offering	permit jo	int owners	hip of a si	ngle unit?	************						Yes No
•	the informa											niccion
or similisted in name of	ilar remundis an associate the broker the broker the broker the the	eration fo iated pers er or deal	r solicitation on or agen er. If more	on of purc t of a brok than five	hasers in o cer or deal e (5) persor	connection er register as to be lis	with sales ed with th	s of securit te SEC and	ies in the Vor with a	offering. It state or st	f a person ates, list t	to be he
Full Nam	e (Last nan	ne first, if	individua	l)								
Business	or Residen	ce Addres	s (Number	and Stree	et, City, St	ate, Zip C	ode)	· · · · · ·				
Name of A	Associated 1	Broker or	Dealer									
-States in W	hich Person	Listed has	Solicited or	Intends to	Solicit Purcl	nasers	•					
• .	Il States" or			*		1	[DE]	I DC 1			All	
'[AL]	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[ID] [MO]
[MT]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
	(Last name				[01]	_ [VI]	[VA]	[WA]	[** *]			[FK]
Business or	r Residence	Address (N	umber and	Street, City	y, State, Zip	Code)						
_												
Name of As	ssociated Bro	oker or Dea	aler									
-												
	hich Person											
(Check "A	ll States" or [AK]	check indiv	vidual States [AR]	() [CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]		States [ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RL]	[NE] [SC]] NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
	(Last name				[01]	[1]	[VA]	[WA]	[** *]	[₩1]		
Business or	r Residence	Address (N	umber and	Street, City	y, State, Zip	Code)						
Name of As	ssociated Bro	nker or Des	aler									
Traine of the	sociated Bro	oner or Bec			*							
	hich Person					nasers						States
(Check "A	ll States" or	check indiv	vidual States	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]		States [ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]] NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
[[]							s sheet, as n			<u> </u>	

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	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES A	ND USE OF PRO	CEEDS
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity	\$	\$
	□ Common □ Preferred	Ψ	Ψ
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	Ψ	\$
	Other (Specify limited liability company interests)	\$ <u>5,000,000</u>	\$ 1,650,000
	Total	\$ <u>5,000,000</u> \$ <u>5,000,000</u>	\$ 1,650,000
	Answer also in Appendix, Column 3, if filing under ULOE.	Ф <u>5,000,000</u>	Ф <u>1,000,000</u>
-			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	25	\$ 1,650,000
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees		\$ 25,000
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify) Travel		\$

E \$ 25,000

	C. OFFERING PRICE, NU	MBER OF INVESTORS, EXPENSES A	ND USE OF PRO	CEEDS
	C - Question 1 and total expenses:	aggregate offering price given in response to furnished in response to Part C – Question 4.a. occeds to the issuer."		\$4,975,000
proj not tota	posed to be used for each of the purknown, furnish an estimate and ch	ted gross proceeds to the issuer used or coses shown. If the amount for any purpose in eck the box to the left of the estimate. The the adjusted gross proceeds to the issuer set 4.b above.		
•			Payment to Officers, Directors, & Affiliates	Payments To Others
	Salaries and fees		□ \$	□ \$
			□ \$	
		stallation of machinery and equipment	□ \$	□ <u>\$</u>
	_	uildings and facilities	□ \$	
		_		- +
-	offering that may be used in exch issuer pursuant to a merger)	acluding the value of securities involved in this ange for the assets or securities of another	S	 \$
			□ \$	□ \$
	Working capital		□ \$	□\$
	Other (specify): Portfolio Investm	ents	□ \$	E \$ 4,975,000
	,			
, .			S	\$
	Total Payments Listed (column to	tals added)	₩ <u>\$4,97</u>	75,000
		D. FEDERAL SIGNATURE		
505, th upon w	e following signature constitutes ar	be signed by the undersigned duly authorized purposed undertaking by the issuer to furnish to the U.S. emation furnished by the issuer to any non-account.	S. Securities and Exc	hange Commission,
Issuer Spri	(Print or Type) ngboard Capital I, LLC	Signature All III	ate May 28, 200	2
Name o Holla	of Signer (Print or Type) and & Knight LLP	Title of Signer (Print or Type) Agent		
-				
		1		
•				

-	E. STATE SIGNATURE							
	52(c), (d), (e) or (f) presently subject to any of							
See Appen	ndix, Column 5, for state response.							
2. The undersigned issuer hereby underta notice on Form D (17 CFR 239.500) at s	kes to furnish to any state administrator of such times as required by state law.	any state in which this notice is filed, a						
3. The undersigned issuer hereby underta by the issuer to offerees.	3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.							
4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.								
The issuer has read this notification and keeps the undersigned duly authorized person	nows the contents to be true and has duly ca i.	used this notice to be signed on its behalf						
Issuer (Print or Type) Springboard Capital I, LLC	Signarling & Chilt LP	Date May 28, 2002						
Name of Signer (Print or Type) Holland & Knight LLP	Title of Signer (Print or Type) Agent							

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1		2	3		4				
	to non-a	l to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL		X							
AK		X							
AZ		X							
AR		X							
CA		X							
CO		X							
CT		X							
DE		X							
DC		X							
FL		X	LLC Interest \$5,000,000	25	\$1,650,000	0	0		X
GA		X							
" HI		X							
ID		X							
IL		X							
IN		X							
: IA		X							
KS		X							
KY		X							
LA		X							
ME		X							
MD		X							
MA		X							
MI		x							
MN		X							
MS		X							
MO		X							

APPENDIX

1		2	3		4			5	
	to non-ac	to sell ccredited s in State Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and Amount purchased in State (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
MT		X							
NE		X							
- NV		X							
NH		X							
- NJ		X							
NM		X							
NY		X							
NC		X							
ND	_	X		_					
ОН		X							
ОК		X							
OR		X				,			
PA		X							
RI		X							
SC		X							
SD		X							
TN		X				- Nacharita - Latin Control			
TX		X							
UT		X							
VT		X							
VA		X							
WA		X							
wv		X							
WI		X		_					
- WY		X						************	
PR		X							

, JAX1 #662228 v1